Shelby County, Tennessee

Schedule of General Obligation Bonds-Except for School Purposes June 30, 2003

	General Obligation		General Obligation			General Obligation				General Obligation		General Obligation	General Obligation		
Date of Issuance		05/22/91		04/01/92 04/30/92	(s) (c)		10/01/92 10/29/92	(s) (c)		05/15/93		05/01/95		07/01/96	
	\$	5,098,681	\$	51,129,321		\$	51,493,286		\$	43,028,564	\$	73,931,127	\$	45,000,000	
Interest															
Rate %		6.50-6.60		3.15-6.50			5.00-5.60			3.40-5.50		5.25-6.75		5.63-5.88	
Fiscal Year															
2004	\$	1,824,138	\$			\$		_	\$	4,710,484	\$	4,154,101	\$	1,300,000	
2005		1,688,427					1,046,224	1		3,749,388		2,963,579		1,375,000	
2006		1,586,117					949,789			3,967,311		3,155,873		1,450,000	
2007				1,175,207			3,025,983	3		1,617,657		3,317,060		1,500,000	
2008		1,094,491							1,718,237		3,481,075				
2009				1,026,675				-		1,824,404		2,728,868			
2010								-		1,936,160		1,594,903			
2011								-				5,061,839			
2012								-				5,327,656			
2013								-				5,075,978			
2014								-				11,769,482			
2015								-				8,175,294			
2016								-							
2017								-							
2018								-							
2019								-							
2020								-							
2021															
2022							-								
2023								-							
2024								-							
2025								-							
2026															
2027															
2028	_	5,000,500	Φ.	2.205.252	_	Φ.	5.021.00	_	ф.	10.500.541	_		_		
Total	\$	5,098,682	\$	3,296,373	-	\$	5,021,996)	\$ _	19,523,641	\$ _	56,805,708	\$ _	5,625,000	

Note: Certain bonds are treated as defeased and not included above. The specific series and maturities are shown on page 250.

⁽s) Serial Bonds (c) Capital Appreciation Bonds

	General Obligation		General Obligation	_		General Obligation		General Obligation		General Obligation		General Obligation
	09/01/96		11/01/96 11/14/96	(s) (c)		11/01/96		05/01/97		11/01/97		2/15/98
\$	70,000,000	\$	43,640,742		\$	19,045,000	\$	10,770,000	\$	\$ 34,019,243	\$	74,569,175
	5.25-5.70		5.00-6.00			4.05-5.20		5.25-5.60		4.50-5.75		5.00-5.10
\$	1,500,000	\$	2,140,877		\$	1,860,000	\$	855,000	\$	691,777	\$	297,563
	2,000,000		1,004,760			1,955,000		905,000		352,947		312,441
	2,250,000		1,060,068			2,055,000		955,000		2,307,492		327,319
	2,250,000 2,500,000		1,126,899 1,186,816			2,150,000 2,265,000		1,005,000 1,065,000		1,259,630 1,323,945		327,319 342,197
	2,500,000		1,249,037			1,900,000		1,125,000		7,592,292		342,197
	2,300,000		12,246,095			1,900,000		1,125,000		2,800,050		386,831
			8,459,807					1,193,000		1,846,307		401,709
			6,227,582							1,954,544		416,588
			5,548,176							938,662		5,147,832
			928,841							888,604		6,695,157
			871,662							839,725		6,977,842
			817,210							2,094,155		7,959,798
			772,912							790,142		7,903,261
										2,229,059		7,885,408
										2,362,395		8,284,142
										1,027,469		8,748,339
												7,736,626
												2,975,626
ф —	13,000,000	e –	43.640.742	_	e —	12,185,000	φ —	7,105,000	ф —	31,299,195	ф —	72 407 051
\$ _	15,000,000	\$ _	43,040,742	_	\$ _	12,185,000	\$	/,105,000	\$ _	51,299,195	\$ _	73,497,951 (continued)

(continued)

Shelby County, Tennessee

Schedule of General Obligation Bonds-Except for School Purposes June 30, 2003

		General Obligation		General Obligation		General Obligation	 General Obligation		General Obligation	_	General Obligation
Date of Issuance		1/28/99		2/1/99		2/15/99	5/1/99		12/1/99		10/1/00
Interest	\$	62,294,624	\$	34,913,216	\$	36,010,135	\$ 32,436,299	\$	10,006,639	\$	6,037,543
Rate %		(Variable)		3.55-5.25		4.00-5.00	4.75-5.00		(Variable)		4.75-5.63
Fiscal Year											
	004 \$	80,986	\$	959,517	\$	969,504	\$ 897,949	\$	1,205,619	\$	86,538
20	005	80,986		1,085,921		969,504	931,834		1,265,900		86,538
	006	80,986		1,186,469		1,108,004	965,719		1,326,181		127,795
20		97,184		1,183,596		1,135,704	1,016,546		1,386,462		137,857
20		10,512,015		2,145,986		1,163,404	1,016,546		1,507,024		137,857
	009	404,931		3,223,289		1,218,804	1,016,546				148,926
20		437,326		8,003,639		1,274,205	1,016,546				148,926
20		6,252,139		5,271,600		1,329,605	1,016,546				169,051
20		8,633,134		3,786,359		1,385,005	1,016,546				169,051
20		6,025,377		1,924,780		1,385,005	1,185,971				181,126
20		9,475,391				1,495,806	1,355,395				412,566
20		8,260,598				1,551,206	1,423,165				513,191
	016	2,656,349				1,662,006	1,473,992				513,191
20		2,753,533				1,800,507	1,524,819				494,072
	018	2,915,505				1,800,507	1,626,474				495,079
20		3,028,886				1,939,007	1,694,244				454,828
	020	340,142				2,077,508	1,778,956				356,215
20						2,077,508	1,863,668				285,777
20						2,216,008	2,041,564				281,752
20						2,326,809	2,151,690				241,502
20						2,493,009	2,244,873				241,502
20											221,377
	026										
20											
20)28 _		_		_		 	_			
To	tal \$	62,035,468	\$	28,771,156	\$	33,378,625	\$ 29,259,589	\$	6,691,186	\$	5,904,717

General Obligation			General Obligation		General Obligation		General Obligation		General Obligation		Combined Total
		12/1/00			11/01/01		12/01/01		06/10/03		
\$	4,879,089	\$	16,284,078	\$	14,693,304	\$	100,033,534	\$	57,220,000		
	5.00		(Variable)		4.25-4.75		4.50 - 5.00		4.00 - 5.00		
\$	389,704	\$	597,581	\$	3,105,192	\$	3,027,956	\$		\$	30,654,487
Ф	405,292	Ф	1.568.650	Ф	5,915,864	Ф	3,154,782	ф	1.185.000	ф	34.003.037
	436,468		1,718,045		1,734,399		3,265,754		905,000		32,918,789
	1,215,875		821,674				3,392,579		1,035,000		30,177,23
	802,789		821,674				3,535,258		1,180,000		37,799,31
	841,760		896,371				3,677,937		1,340,000		33,086,79
			896,371				3,804,762		1,270,000		37,010,81
			7,320,365				3,963,294		865,000		41,957,26
							4,121,826		2,310,000		35,348,29
							4,280,357		2,545,000		34,238,26
							4,454,742		2,800,000		40,275,98
							4,660,833		3,080,000		36,353,51
							4,882,778		3,385,000		25,444,47
							5,073,016		3,725,000		24,837,26
							5,342,520		4,095,000		26,389,55
							5,596,171		4,505,000		27,864,67
							5,865,675		4,955,000		25,149,30
							6,151,032 6,436,389		5,450,000 5,995,000		23,564,61 19,946,33
							6,436,389		5,995,000 6,595,000		19,946,33
							7,070,516		0,393,000		12,049,90
							7,070,510				221,37
											221,3
_	4,091,888	\$	14,640,731	\$	10,755,455	\$	98,511,629	\$	57,220,000	\$	627,359,7